



State of Utah

Department of Natural Resources

ROBERT L. MORGAN Executive Director

Division of Oil, Gas & Mining

LOWELL P. BRAXTON
Division Director

OLENE S. WALKER
Governor

GAYLE F. McKEACHNIE
Lieutenant Governor

August 19, 2004

Mert Hamilton Rocanville Corporation P.O. Box 35 Delta, Utah 84624

Subject: Transfer of Notice of Intention, Small Mining Operations, Rocanville

Corporation, Black Rock Mine, S/027/088, Millard County, Utah

Dear Mr. Hamilton:

On June 30, 2004, we received the completed Transfer of Notice of Intention of Small Mining Operations to transfer the Black Rock small mining project located in the E1/2 NE1/4 NE1/4 SW1/4 Section 33, Township 23 South, Range 10 West, Millard County, Utah from Rocanville Wing Joint Venture to Rocanville Corporation. When we received this transfer, our records did not show a "Black Rock" mine, but the file number on the transfer form was S/027/088, which we had listed as "Rich Gulch." It was later discovered that when the BLM denied the Rich Gulch notice, back in year 2000, you submitted a new/revised notice to the BLM for an adjacent area, which you referred to as Black Rock. The Division was unaware of the name change and amended the new/revised notice to the Rich Gulch file (thus the file number remained the same). We have now changed our records for the mine name from Rich Gulch to Black Rock.

We were unable to finalize this transfer until a reclamation surety was posted for the site. On August 13, 2004, we received a copy of a \$9,000 Certificate of Deposit posted as reclamation surety for this site made payable to the Bureau of Land Management. The Division acknowledges and accepts the amount of the reclamation surety for this site.

The Division Director signed and executed the transfer document on August 18, 2004, which effectively transfers the responsibility of this mining operation and reclamation to Rocanville Corporation. A copy of the executed transfer form and Certificate of Deposit is enclosed for your files.



Mert Hamilton Page 2 of 2 S/027/088 August 19, 2004

Please be aware that fees for this site in the amount of \$150.00 are due and payable to the Division no later than August 30, 2004 (refer to August 10th letter). You should also be aware that you must satisfy the BLM requirements in making this change in ownership as well. We will forward a copy of the executed transfer form along with this letter to them for their records.

Thank you for your help in finalizing this transaction. If you have any questions or concerns regarding this letter, please contact me at (801) 538-5325. Best of luck with your mining ventures.

Sincerely,

Daron R. Haddock Permit Supervisor

Minerals Regulatory Program

DRH:jb

Enclosure: Executed Transfer form, & CD

cc: Sheri Wysong, BLM, Fillmore FO, w/encl

 $O:\\M027-Millard\\S0270088-BlackRock\\final\\transfer-approve-08192004.dcc$

FORM MR-TRS (Revised September 2000) This Section For DOGM Use:

New DOGM File No.: 5/027/088

Date Received: 40, 2004

Date Effective 40, 18, 2004

UTAH STATE DEPARTMENT OF NATURAL RESOURCES

Division of Oil, Gas and Mining

1594 West North Temple Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801

Telephone: (801) 538-5291 Fax: (801) 359-3940

* * * * * * * * * * * * * * UTAH MINED LAND RECLAMATION ACT

Chapter 8, Title 40 Utah code Annotated Amended 1987

TRANSFER OF NOTICE OF INTENTION SMALL MINING OPERATIONS

* * * * * * * * *

| | SMALL MINING OPERAT | CION _ | 1 | | |
|----|--|--|-----------------------|--|--------------------------|
| | Name of Claim/Mine: | BLACK K | OCK | | _ |
| | File Number as Assigned by | DOGM (Original No | otice): <u>5 /027</u> | 1 1088 | |
| EZ | Legal Description (Location
1/4 1/4 1/4 Section | _ ことうろ | Range | MILLAR A. County | <u> </u> |
| | 1/4 1/4 1/4 Section | Township | Range | County | |
| | Attach a topographic map (inch = 100 ft. preferred) wh
small mining operation thr | ich clearly outlines t | he existing disturbed | e (max. scale, 1 inch =
l area boundaries affec | 200 ft., 1
ted by the |
| | Name of Company/Operator | 7/ | VILLE WINK | Towr Var | VRE |
| | Address: PUTOX 2 | 5 | State: UT | _Zip Code: <i>B46 24</i> | ! |
| | Telephone Number: 43 | 5 864 529 | 12 | Zip Code. | |
| | Name (Type or Print) | M. W. HAMIL | TO 2/ | | |
| | Title/Position: HELL | 17 · · · · · · · · · · · · · · · · · · · | | Date: 6/22/0 | 04 |
| | | notice of intention ar | nd the reclamation ob | ligation for the aforeme | ntioned small RECEIVER |
| | mining operation to: | | | | |
| | | | | | JUN 3 0 2004 |

DIV. OF OIL, GAS & MINING

| NEW OPERATOR (Transferee) |
|--|
| Name of Company/Opergror: Name of Company/Opergror: |
| Address: P.O. BOX 35 |
| City: State: UT Zip Code: 64624 |
| Telephone Number: 435 864 5242 |
| I hereby commit to conduct mining operations and to reclaim the aforementioned small mining |
| operation as required by the Utah Mined Land Reclamation Act (40-8) and Minerals Rules R647-3 et seq |
| as promulgated and approved by the Board of Oil, Gas and Mining. |
| What I |
| Signature (New Operator) |
| M.W. HAMILTON |
| Name (Type or Print) |
| AGENT |
| Title/Position |
| Subscribed and sworn before me this 23 day of JUNE, 2004. |
| Laura Henderson
Notary Public |
| My Commission Expires: LAURA HENDERSON Notary Ruble State of Utor My Comm. Expires Jan 19, 2007 226 W Main St Deltar UT, 84624 |
| County of Millard) ss. |

DIVISION APPROVAL CERTIFICATION

This is to certify that I have examined this application for transfer of the aforementioned small mining operation and do hereby grant approval of the same, subject to the following limitations:

- (a) This transfer of small mining permit grants only the right to affect the lands as legally described in this application.
- (b) The transferee, or such other person as required by UCA 1953, Title 40-8, as amended, has acquired the legal right to enter and mine the lands as described in this application.
- (c) A topographic map of suitable scale is attached (as Appendix "A") which clearly outlines and labels the existing disturbed area boundaries through the date of this transfer.

COMMENTS:

This site was formally known as "Rich Lulch".

The file name only has been changed - now "Black Rock".

APPROVED BY:

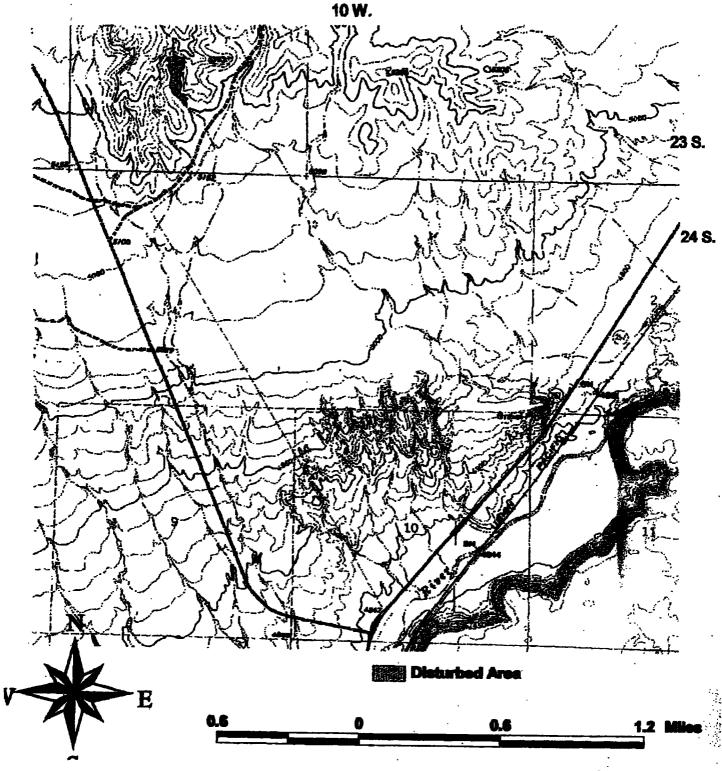
Lowell P. Braxton, Director

Division of Oil, Gas and Mining

Effective Date: ___

Form MR-TRS

Rocanville



RECEIVED AUG 1 7 2004

Time Account Receipt/Disclosure

| | Benk name | | | Term of Time A | ccount | |
|---|---|------------|---|----------------|--------------------|--------------------------|
| | Wells Fargo Bank , N.A. | 07/08/2004 | | | months
Annual | days
percentage yield |
| 4 | Maturity date Your Time Account will mature on 07/08/2006 | 1.54 | х | | | 1.55 |
| | Interest will be peid EVERY 03 MONTHS AND AT WITHDRAWAL The method of interest payment will be | | | Taxpayer Ideni | ification Number (| TIN) |
| | BY ADDING TO PRINCIPAL Renewability YOU WILL AUTOMATICALLY RENEW MY TIME ACCOUNT YOU WILL AUTOMATICALLY RENEW MY TIME ACCOUNT | | | | | |
| | AT MATURITY UNLESS I NOTITE Time Account for your deposit of the Benk is opening the above described Time Account for your deposit of | of . | | \$ 9 | ,000.00 | |
| | NINE THOUSAND AND 0/100 Your name and address | | | | | |

ROCANVILLE CORPORATION PAYABLE TO THE US DEPARTMENT OF INTERIOR-BLM 8235 DOUGLAS AVE STE 1201 DALLAS TX 75225-6012

07/08/2004 13:24 Bank# (

This is a receipt. It need not be presented at the time you obtain payment from the Bank.

RECEIVED

AUG 1 3 2004 DIV OF OIL GAS & MINING

Called-Wr Hamilton will submit Personal Bond Form